

PERSONAL FINANCIAL STATEMENT

TO BE COMPLETED BY ALL APPLICANTS

Name (First, Middle, Last)			Date of Birth (Day/Month/Year)		Social Insurance Number	
Street Address			City		Province	Postal Code
Home Phone	Residence Own Rent Other	How long at address? Years Months		Email Address		
Cell Phone	Occupation	Current Employer		How long with employer? Years Months		
Employer's Phone	Single Married Common Law Separated Divorced (Includes widowed)			Number of dependents		
Your principal financial institution & address						

PERSONAL DATA ON YOUR SPOUSE

(Under the Laws of Canada or the provinces, your spouse may have a legal interest or obligation arising from your business dealings and may have an interest in your personal assets)

Spouse's Name		Spouse's Occupation		Social Insurance Number		Date of Birth (Day/Month/Year)	
Spouse's Current Employer		How long with employer? Years Months				Spouse's Work Phone	

FINANCIAL INFORMATION FOR APPLICANT AND SPOUSE

AS AT

DAY ' MONTH ' YEAR

ASSETS

LIABILITIES

List and describe all assets	VALUE (\$)	List credit cards, open lines of credit, and other liabilities (including alimony and child support)	BALANCE OWING (\$)	MONTHLY PAYMENT (\$)
TOTAL CHEQUING		BANK LOANS		
TOTAL SAVINGS		MORTGAGES ON REAL ESTATE OWED (See Schedule B on reverse)		
AUTOMOBILES (List owned vehicles)		AVAILABLE LINE(S) OF CREDIT		
Make Model Year		Amount (Required):		
Make Model Year		CREDIT CARDS (Please itemize)		
Make Model Year				
STOCKS & BONDS (See Schedule A on reverse)		ACCOUNTS/NOTES PAYABLE (Please itemize)		
ACCOUNTS/NOTES RECEIVABLE (Please itemize)				
REAL ESTATE (See Schedule B on reverse)		OTHER OBLIGATIONS (Please itemize, include leases)		
RETIREMENT ACCOUNTS				
BUSINESS ASSETS (Value of investment/equity)				
OTHER ASSETS		TOTAL MONTHLY PAYMENTS		
		TOTAL LIABILITIES (ii) \$		
TOTAL ASSETS (i) \$		NET WORTH (i - ii) \$		

INCOME SOURCES

Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.

SUNDRY PERSONAL OBLIGATIONS

Please provide details below if you answer yes to the following question.

YOUR GROSS MONTHLY SALARY	\$	Are you providing your personal support for obligations not listed above (i.e. cosigner, endorser, guarantor)?	Yes	No
YOUR SPOUSE'S GROSS MONTHLY SALARY		Details of any of the above		
NET MONTHLY RENTAL (From Schedule B on reverse)				
OTHER INCOME (Please itemize)				
TOTAL	\$			

SCHEDULE A — STOCKS AND BONDS

QUANTITY	DESCRIPTION	WHERE LISTED	MARKET VALUE (\$)	CURRENTLY PLEDGED AS COLLATERAL?	
				YES	NO
TOTAL			\$		

SCHEDULE B — REAL ESTATE OWNED

Please provide information on <i>your share only</i> of real estate owned.	TYPE OF PROPERTY	PRESENT MARKET VALUE	AMOUNT OF MORTGAGE LIENS	GROSS MONTHLY RENTAL INCOME	MONTHLY MORTGAGE PAYMENTS	MONTHLY TAXES INSURANCE MAINTENANCE AND MISC.	NET MONTHLY RENTAL INCOME
PROPERTY ADDRESS (Primary residence) Plan No. Lot No.		\$	1 ST	\$	1 ST	\$	\$
STREET			\$		\$		
CITY			2 ND		\$		
PROVINCE POSTAL CODE			\$				
FIRST MORTGAGE HOLDER		SECOND MORTGAGE HOLDER					
PERCENTAGE OWNERSHIP		MONTH/YEAR ACQUIRED			ORIGINAL PURCHASE PRICE		
#2 PROPERTY ADDRESS Plan No. Lot No.		\$	1 ST	\$	1 ST	\$	\$
STREET			\$		\$		
CITY			2 ND		\$		
PROVINCE POSTAL CODE			\$				
FIRST MORTGAGE HOLDER		SECOND MORTGAGE HOLDER					
PERCENTAGE OWNERSHIP		MONTH/YEAR ACQUIRED			ORIGINAL PURCHASE PRICE		

GENERAL INFORMATION

Please provide details if you answer yes to any of the following questions.

Have you ever had an asset repossessed? Yes No	Have you ever declared bankruptcy? Yes No Date:
Are you a party to any claims or lawsuits? Yes No	Do you owe any taxes prior to the current year? If yes, please provide dollar amount. Yes No
I certify that I am a Canadian Citizen or Landed Immigrant. Canadian Citizen Landed Immigrant	Are you currently the subject of a litigation before a court, tribunal, government board or agency, or is there a threat of such litigation? Yes No

Details

Please describe the personal qualifications which you feel (will) contribute to the success of your business (experience, knowledge and skills)

The undersigned declare(s) that the statements made herein are for the purpose of obtaining business financing and are to the best of my/our knowledge true and correct. The applicant(s) consent(s) to the CFDC of Middlesex County making any inquiries it deems necessary to verify the accuracy of the statements made an to determine the credit worthiness of the applicant(s); and the applicant consent(s) to the disclosure at any time of any credit information about me/us to any credit reporting agency or to anyone with whom I/we have financial relations.

Date _____

Signature of Applicant

Date _____

Signature of Spouse